



SINGHAIYI GROUP LTD.
(Company Registration No. 198803164K)
(Incorporated in the Republic of Singapore)

GENERAL MEETINGS TO BE HELD ON 6 AUGUST 2020

1. Introduction

The Board of Directors (the **“Board”**) of SingHaiyi Group Ltd. (the **“Company”**) refers to:

- (a) the announcements released by the Company on 19 May 2020 relating to the extension of time obtained by the Company to hold its annual general meeting (**“AGM”**);
- (b) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for, amongst others, listed companies in Singapore to conduct general meetings, either wholly or partly, by electronic means; and
- (c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, as amended from time to time (the **“Alternative Arrangements Order”**) which sets out the alternative arrangements in respect of, amongst others, general meetings of listed companies in Singapore.

2. Date of Annual General Meeting

The Board wishes to inform shareholders that the AGM will be held by way of electronic means on 6 August 2020 at 10.00 a.m.

The Company has today issued the following documents in connection with the AGM:

- (a) Annual Report for the Financial Year ended 31 March 2020 (the **“FY2020 AR”**);
- (b) the Notice of the AGM dated 15 July 2020 (the **“Notice of AGM”**);
- (c) the Appendix dated 15 July 2020 to the Notice of AGM relating to the proposed renewal of the Company's share buy-back mandate to be tabled at the AGM (the **“Appendix”**); and
- (d) the proxy form.

3. Date of Extraordinary General Meeting

The Extraordinary General Meeting (**“EGM”**) will be held by way of electronic means on 6 August 2020 at 10.30 a.m. or such earlier or later time as soon as practicable following the conclusion of the AGM.

The Company has today issued the following documents in connection with the EGM:

- (a) the Notice of the EGM dated 15 July 2020 (the **“Notice of AGM”**);
- (b) the Circular to Shareholders dated 15 July 2020 to the Notice of EGM relating to the proposed adoption of the New Constitution of the Company to be tabled at the EGM (the **“Circular”**); and
- (c) the proxy form.

4. No Despatch of Printed Copies of Documents

In line with the provisions under the Alternative Arrangements Order, no printed copies of the FY2020 AR, the Notice of AGM, the Appendix, the Notice of EGM, the Circular and the proxy form will be despatched to shareholders.

An electronic copy of each of the FY2020 AR, the Notice of AGM, the Appendix, the Notice of EGM, the Circular and the proxy form has been made available on:

- (i) the home page of the Company's corporate website (www.singhaiyi.com);
- (ii) SGXNET; and
- (iii) the website set up for the purposes of the AGM and EGM, at the following URL: sg.conveneagm.com/singhaiyi.

5. Alternative Arrangements for AGM and EGM

(a) No physical attendance

Pursuant to the Alternative Arrangements Order, shareholders will not be allowed to attend the AGM and EGM in person.

Alternative arrangements are instead put in place to allow shareholders to participate in the AGM and EGM by:

- (i) watching or listening to the AGM and EGM proceedings via a "live" webcast. Shareholders who wish to participate as such will have to pre-register in the manner outlined in paragraph 5(b) below;
- (ii) submitting questions ahead of the AGM and EGM. Please refer to paragraph 5(c) below for further details; and
- (iii) voting by proxy at the AGM and EGM. Please refer to paragraph 5(d) below for further details.

(b) "Live" webcast

The AGM and EGM proceedings will be conducted via electronic means. Shareholders will be able to watch or listen to the proceedings via a "live" webcast on their mobile phones, tablets or computers. In order to do the above, shareholders will have to follow these steps:

- (i) Shareholders (including those who hold their shares through relevant intermediaries (including CPFIS Members or SRS investors)) who wish to watch or listen to the "live" webcast must pre-register on the URL: sg.conveneagm.com/singhaiyi, to create an account, no later than 10.30 a.m. on 3 August 2020.

Following authentication of a shareholder's status, such shareholder will receive an email on their authentication status and will be able to access the "live" webcast of the AGM and EGM proceedings using the account created.

- (ii) Shareholders who have pre-registered by the 3 August 2020 on 10.30 a.m. but do not receive the aforementioned email by 5 August 2020 on 10.30 a.m. should contact the Company at the following email address: ir@singhaiyi.com.sg, with the following details included: (1) the full name of the shareholder; and (2) his/her/its identification/registration number.

Shareholders are reminded that the AGM and EGM proceedings are private. Instructions on access to the "live" webcast of the AGM and EGM proceedings should therefore not be shared with anyone who is not a shareholder of the Company or otherwise not authorised to attend the AGM and EGM. Recording of the "live" webcast in whatever form is also strictly prohibited.

For optimal user experience, it is recommended that shareholders use the following browser versions when accessing the URL: sg.conveneagm.com/singhaiyi as well as the "live" webcast of the AGM and EGM proceedings:

- Mozilla Firefox 69 and above; or
- Safari 12.1.2 and above; or
- Google Chrome 74 and above; or
- Microsoft Edge 79 and above.

(c) Submission of questions

Shareholders may also submit questions related to the resolutions to be tabled for approval at the AGM and EGM or the Company's businesses and operations.

All questions must be submitted no later than 10.30 a.m. on 3 August 2020 via any one of the following means:

- (i) by email to ir@singhaiyi.com; or
- (ii) by depositing a physical copy at the registered office of the Company at 6 Shenton Way #45-01 OUE Downtown 1 Singapore 068809; or
- (iii) the URL: sg.conveneagm.com/singhaiyi.

(d) Voting by proxy

Shareholders will not be able to vote online at the AGM and EGM. Instead, if shareholders (whether individuals or corporates) wish to exercise their votes, they must submit a proxy form to appoint the chairman of the AGM and EGM (the "**Chairman**") to vote on their behalf.

Shareholders (whether individuals or corporates) appointing the Chairman as proxy must give specific instructions as to his/her/its manner of voting, or abstentions from voting, in the proxy form, failing which the appointment and votes will be treated as invalid.

The proxy form must be submitted through any one of the following means not less than 48 hours before the time appointed for the AGM and EGM:

- (i) by sending a scanned PDF copy by email to ir@singhaiyi.com; or
- (ii) by depositing a physical copy at the registered office of the Company at 6 Shenton Way #45-01 OUE Downtown 1 Singapore 068809; or
- (iii) via the URL: sg.conveneagm.com/singhaiyi in the electronic format.

A member of the Company who holds his/her shares through a Relevant Intermediary* (including CPFIS Members or SRS investors) and who wish to exercise his/her votes by appointing the Chairman of the Meeting as proxy should approach his/her Relevant Intermediary (including his/her CPF Agent Bank or SRS Approved Bank) to submit his/her voting instructions at least seven (7) working days prior to the date of the AGM and EGM.

* "Relevant Intermediary" means:

- (a) a banking corporation licensed under the Banking Act (Cap. 19) or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity;
- (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act (Cap. 289) and who holds shares in that capacity; or
- (c) the Central Provident Fund Board established by the Central Provident Fund Act (Cap. 36), in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

BY ORDER OF THE BOARD

Celine Tang
Group Managing Director
15 July 2020